Section 1: POS AM (POS AM)

As filed with the Securities and Exchange Commission on September 14, 2016.

Registration No. 333-208877

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1

to

FORM S-4 REGISTRATION STATEMENT

UNDER
THE SECURITIES ACT OF 1933

BANK OF THE OZARKS, INC.

(Exact name of registrant as specified in its charter)

Arkansas (State or other jurisdiction of incorporation or organization) 6022

(Primary Standard Industrial Classifications Code Number) 71-0556208 (I.R.S. Employer Identification Number)

17901 Chenal Parkway Little Rock, Arkansas 72223 (501) 978-2265

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Greg L. McKinney
Chief Financial Officer and Chief Accounting Officer
Bank of the Ozarks, Inc.
17901 Chenal Parkway
Little Rock, Arkansas 72223
Tel. (501) 978-2265

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With copies of all communications to:

H. Watt Gregory, III Kutak Rock LLP 124 West Capitol Avenue, Suite 2000 Little Rock, AR 72201 Tel. (501) 975-3000 Helen W. Brown Bank of the Ozarks, Inc. 17901 Chenal Parkway Little Rock, AR 72223 Tel. (501) 978-2265 Manuel Garciadiaz William L. Taylor Davis Polk & Wardwell LLP 450 Lexington Avenue New York, NY 10017 Tel. (212) 450-4000

Approximate date of commencement of proposed sale of the securities to the public: Not applicable.

If the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. \Box

	gister additional securities for an offering pursuant to Rule 462(b) undation number of the earlier effective registration statement for the same	,			
If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. \Box					
Large accelerated filer	\boxtimes	Accelerated filer			
Non-accelerated filer	☐ (Do not check if a smaller reporting company)	Smaller reporting company \Box			
Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.					
If applicable, place an X in the box to designate the appropriate rule provision relied upon in conducting this transaction:					
Exchange Act Rule 13e-4(i) (Cross-Border Issuer Tender Offer) □					
Exchange Act Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)					
This Post-Effective Amendment No. 1 to Registration Statement on Form S-4 (No. 333-208877) shall hereafter become effective in accordance with the provisions of Section 8(c) of the Securities Act of 1933, as amended.					

DEREGISTRATION OF SECURITIES

Bank of the Ozarks, Inc., an Arkansas corporation (the "Registrant"), filed Registration Statement No. 333-208877 on Form S-4 (the "Registration Statement") with the Securities and Exchange Commission ("SEC") on January 5, 2016, as amended by Amendment No. 1 filed on January 28, 2016 and declared effective by the SEC on January 29, 2016, which registered 10,116,237 shares of the Registrant's common stock to be issued to shareholders of C1 Financial, Inc. ("C1") in connection with the merger of C1 with and into the Registrant. The Registrant delivered a total of 9,370,587 shares of the Registrant's common stock to C1's shareholders pursuant to the Registration Statement in connection with the merger.

Following the merger, the Registrant terminated the offering of shares of its common stock registered on the Registration Statement. Pursuant to the undertaking made by the Registrant in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering, the Registrant is filing this Post-Effective Amendment No. 1 to the Registration Statement to deregister the remaining 745,650 shares of the Registrant's common stock previously registered under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned hereunto duly authorized, in the City of Little Rock, State of Arkansas, on September 14, 2016.

BANK OF THE OZARKS, INC.

/s/ Greg McKinney

Name: Greg McKinney

Title: Chief Financial Officer and Chief Accounting Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

SIGNATURE	TITLE	DATE
/s/ George Gleason George Gleason	Chairman of the Board, Chief Executive Officer and Director	September 14, 2016
/s/ Greg McKinney Greg McKinney	Chief Financial Officer and Chief Accounting Officer	September 14, 2016
* Dan Thomas	Vice Chairman, President – Real Estate Specialties Group and Chief Lending Officer and Director	September 14, 2016
* Nicholas Brown	Director	September 14, 2016
Paula Cholmondeley	Director	
* Richard Cisne	Director	September 14, 2016
* Robert East	Director	September 14, 2016
* Catherine B. Freedberg	Director	September 14, 2016
* Linda Gleason	Director	September 14, 2016
* Peter Kenny	Director	September 14, 2016

* William Koefoed	Director	September 14, 2016
* Henry Mariani	_ Director	September 14, 2016
Walter J. Mullen, III	_ Director	
* Robert Proost	Director	September 14, 2016
* John Reynolds	Director	September 14, 2016
* Ross Whipple	Director	September 14, 2016
*By: /s/ Greg L. McKinney Attorney-in-fact for persons indicated (Back To Top)	_	