

**Calculation of Total Tangible Common
Stockholders' Equity and Tangible
Book Value per Common Share**
Unaudited

Dollars in Thousands, Except per Share

| | As of June 30, | | | | | |
|---|----------------|------------|------------|------------|------------|------------|
| | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
| Total common stockholders' equity before noncontrolling interest | \$ 260,729 | \$ 292,487 | \$ 385,683 | \$ 459,590 | \$ 531,125 | \$ 850,204 |
| Less intangible assets: | | | | | | |
| Goodwill | (5,243) | (5,243) | (5,243) | (5,243) | (5,243) | (78,669) |
| Core deposit and other intangibles, net of accumulated amortization | (366) | (1,829) | (7,977) | (5,946) | (5,447) | (29,971) |
| Total intangibles | (5,609) | (7,072) | (13,220) | (11,189) | (10,690) | (108,640) |
| Total tangible common stockholders' equity | \$ 255,120 | \$ 285,415 | \$ 372,463 | \$ 448,401 | \$ 520,435 | \$ 741,564 |
| Common shares outstanding (thousands) | 67,484 | 67,824 | 68,474 | 69,188 | 70,876 | 79,662 |
| Book value per common share | \$ 3.86 | \$ 4.31 | \$ 5.63 | \$ 6.64 | \$ 7.49 | \$ 10.67 |
| Tangible book value per common share | \$ 3.78 | \$ 4.21 | \$ 5.44 | \$ 6.48 | \$ 7.34 | \$ 9.31 |

| | As of June 30, | | | | |
|---|----------------|--------------|--------------|--------------|--------------|
| | 2015 | 2016 | 2017 | 2018 | 2019 |
| Total common stockholders' equity before noncontrolling interest | \$ 1,209,254 | \$ 1,556,921 | \$ 3,260,123 | \$ 3,613,903 | \$ 3,993,247 |
| Less intangible assets: | | | | | |
| Goodwill | (122,884) | (126,289) | (660,789) | (660,789) | (660,789) |
| Core deposit and other intangibles, net of accumulated amortization | (28,266) | (23,615) | (54,541) | (41,962) | (29,515) |
| Total intangibles | (151,150) | (149,904) | (715,330) | (702,751) | (690,304) |
| Total tangible common stockholders' equity | \$ 1,058,104 | \$ 1,407,017 | \$ 2,544,793 | \$ 2,911,152 | \$ 3,302,943 |
| Common shares outstanding (thousands) | 86,811 | 90,745 | 128,190 | 128,616 | 128,947 |
| Book value per common share | \$ 13.93 | \$ 17.16 | \$ 25.43 | \$ 28.10 | \$ 30.97 |
| Tangible book value per common share | \$ 12.19 | \$ 15.51 | \$ 19.85 | \$ 22.63 | \$ 25.61 |

Note: All share and per share data adjusted to reflect impact of 2-for-1 stock splits on August 16, 2011 and June 23, 2014.