

**Calculation of Total Tangible Common
Stockholders' Equity and Tangible
Book Value per Common Share**
Unaudited

Dollars in Thousands, Except per Share

	As of September 30,					
	2009	2010	2011	2012	2013	2014
Total common stockholders' equity before noncontrolling interest	\$ 273,658	\$ 316,072	\$ 406,945	\$ 477,851	\$ 612,338	\$ 875,578
Less intangible assets:						
Goodwill	(5,243)	(5,243)	(5,243)	(5,243)	(5,243)	(78,669)
Core deposit and other intangibles, net of accumulated amortization	(338)	(2,293)	(7,473)	(5,437)	(14,796)	(28,439)
Total intangibles	(5,581)	(7,536)	(12,716)	(10,680)	(20,039)	(107,108)
Total tangible common stockholders' equity	\$ 268,077	\$ 308,536	\$ 394,229	\$ 467,171	\$ 592,299	\$ 768,470
Common shares outstanding (thousands)	67,540	67,960	68,554	69,330	73,404	79,705
Book value per common share	\$ 4.05	\$ 4.65	\$ 5.94	\$ 6.89	\$ 8.34	\$ 10.99
Tangible book value per common share	\$ 3.97	\$ 4.54	\$ 5.75	\$ 6.74	\$ 8.07	\$ 9.64

	As of September 30,				
	2015	2016	2017	2018	2019
Total common stockholders' equity before noncontrolling interest	\$ 1,314,517	\$ 2,756,346	\$ 3,334,740	\$ 3,653,596	\$ 4,078,324
Less intangible assets:					
Goodwill	(128,132)	(657,806)	(660,789)	(660,789)	(660,789)
Core deposit and other intangibles, net of accumulated amortization	(28,624)	(64,347)	(51,396)	(38,817)	(26,608)
Total intangibles	(156,756)	(722,153)	(712,185)	(699,606)	(687,397)
Total tangible common stockholders' equity	\$ 1,157,761	\$ 2,034,193	\$ 2,622,555	\$ 2,953,990	\$ 3,390,927
Common shares outstanding (thousands)	88,265	121,134	128,174	128,609	128,946
Book value per common share	\$ 14.89	\$ 22.75	\$ 26.02	\$ 28.41	\$ 31.63
Tangible book value per common share	\$ 13.12	\$ 16.79	\$ 20.46	\$ 22.97	\$ 26.30

Note: All share and per share data adjusted to reflect impact of 2-for-1 stock splits on August 16, 2011 and June 23, 2014.